**INTEREST RATES MARKET NOTICE**

**Date: 7 January 2015**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA515”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 8 January 2015 under its **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 2,007,000,000.00

**Bond Code** IVA515

**Nominal Issued** R 277,000,000.00

**Issue Price** 98.42099%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 9 April 2015

**Books Close** 4 April 2015

**Interest Payment Date(s)** 9 April 2015

**Last Day to Register** By 17:00 on 3 April 2015

**Issue Date** 8 January 2015

**Date Convention** Modified Following

**Interest Commencement Date** 8 January 2015

**First Interest Payment Date** 9 April 2015

**ISIN No.** ZAG000119868

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA515%20Pricing%20Supplement%2020150108.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA515%20Pricing%20Supplement%2020150108.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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